

THE EUROPEAN TOBACCO INDUSTRY – FACTS AND FIGURES – ESTIMATES 2004

	Value of domestic sales, all tobacco products (MEURO)	Receipt from Excise & VAT on all tobacco products (MEURO)	Tax receipts as a % of total central Government Tax revenues	Trade in manufactured tobacco products Exports (MEURO – Eurostat figures)	Trade in manufactured tobacco products Imports (MEURO – Eurostat figures)	Balance of trade in manufactured tobacco Products (MEURO – Eurostat figures)
Austria	2.336	1.774	3,2	216,6	101,0	115,6
Bel-Lux	3.356	2.131	2,3	477,0	566,7	-89,7
Cyprus	224 ¹	159 ¹	4,5	16,2	43,5	-27,3
Czech Rep.	1.589	970	5,1	74,5	75,6	-1,1
Denmark	1.763	1.209	3,0	158,1	22,7	135,4
Estonia	106	75	2,9	2,4	23,6	-21,2
Finland	1.029	773	2,6	4,5	100,4	-95,9
France	14.699	11.615	3,5	334,8	1.591,0	-1.256,2
Germany	22.925	16.920	3,1	1.785,9 ³	739,1 ³	1.046,8 ³
Greece	3.835	2.790	6,8	130,0	173,4	-43,4
Hungary	1.449	1.038	2,0	0,6	32,8	-32,2
Ireland	1.672	1.410	3,9	87,5	37,4	50,1
Italy	14.900	11.200	3,0	6,8	1.522,5	-1.515,7
Latvia	96 ²	55 ²	1,5	9,1	43,0	-33,9
Lithuania ⁴	127	71	2,3	38,3	13,0	25,3
Malta	95	71	3,3	14,2	9,4	4,8
Netherlands	3.871	2.480	2,0	2.878,9	510,8	2.368,1
Poland	3.679	2.648	8,0	96,5	9,7	86,8
Portugal	1.528	1.271	N/A	91,4 ³	4,4 ³	87,0 ³
Slovakia	354	250	3,6	12,4	67,8	-55,4
Slovenia	340	246	2,0	5,6	41,4	-35,8
Spain	11.211	7.543	5,4	103,0 ³	1.420,0 ³	-1.317,0 ³
Sweden	2.130	1.280	1,9	12,3	201,2	-188,9
UK	18.168	14.630	2,5	1.088,7 ³	328,8 ³	759,9 ³
TOTAL EU	111.482	82.609		7.645,3	7.679,2	-33,9

Source: most recent estimates provided by National Manufacturers' Associations and Member Companies as of June 2006

¹data related to cigarettes only

² CECCM estimate based on excise revenue figure

³Trade figures provided by NMA

⁴Figures of 2003 except trade figures

N/A = Data not available

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	Production of cigarettes (million pieces)	Production of cigars and cigarillos (million pieces)	Production of pipe tobacco (tonnes)	Production of hand rolling tobacco (tonnes)	Tobacco related employment	Cigarette consumption (millions)	Number of smokers (millions)
Austria	41.488	22	-	-	17.000	14.098	2,3
Bel/Lux	20.109	625	-	11.443	16.500	20.109	2,8
Cyprus	3.709	-	-	-	338	1.655	0,18
Czech Rep.	22.700	-	-	-	4.250	20.600	2,65
Denmark	12.604	452	4.133	-	6.000	8.780	1,5
Estonia	-	-	-	-	110	2.190	0,4
Finland	N/A	N/A	-	N/A	380	4.930	0,8
France	26.912	555	937	2.871	218.000	54.925	13,0
Germany	209.767	2.040	715	31.503	130.000	111.716	19,1
Greece	37.066 ¹	-	-	8	240.000 ¹	35.400	2,7
Hungary	15.300	-	-	-	18.000	21.000	2,2
Ireland	2.533	-	-	7.116	N/A	5.530	0,8
Italy	22.063	108	0,7	-	260.000	98.000	13,0
Latvia	2.438	-	-	-	N/A	5.064	0,89
Lithuania ¹	5	-	-	-	700	5.214	0,98
Malta	659	N/A	-	18	160	600	0,06
Netherlands	115.230	2.300	335	34.400	25.000	14.844	4,0
Poland	70.999	-	4.800	-	6.633	85.110	10,6
Portugal	24.833	-	-	-	N/A	16.545	2,3
Slovakia	1.397	-	-	-	N/A	8.328	1,37
Slovenia	1.703	-	-	-	237	N/A	N/A
Spain	54.113	891	-	-	88.000	99.854	11,5
Sweden	-	-	-	-	N/A	7.104	1,1
UK	99.675	561	924	4.540	88.000	72.000 ²	15,0
TOTAL EU	785.303	7.554	11.844,7	91.899	1.119.308	713.596	109,23

Source: most recent estimates provided by National Manufacturers' Associations and Member Companies as of June 2006

¹Figures of 2003 ²Total consumption estimate. UK duty paid consumption estimated 52 bn. Exchange rate used for calculations: £0.67866 = €1

N/A = Data not available (-) = No production